Einhorn Barbarito Partner Responds To NJ.Com Query "Are Annuities Taxed As An Inheritance?"

Q. How are annuities taxed as an inheritance? Is there a difference if I inherit it directly or if it goes to a trust for which I'm the beneficiary?

A. "What seems like such a straightforward question is anything but that," says Einhorn Barbarito Partner, and Chair of the Taxation/Trusts and Estates Department, Gary R. Botwinick.

Read the NJ.Com 'Biz Brain' article here.